

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

November 17, 1999

REGISTRATION NO.: 23821 BOOK: 85 PAGE: 228
BONDS ISSUED BY: Blue Eye R-V School District
AMOUNT OF ISSUE: \$2,460,000.00 COUNTY: of Stone
DATE OF ISSUE: November 18, 1999 MONTH OF MATURITY: February
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$2,460,000 of the District's General Obligation Bonds, Series 1995A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.200%	\$ 155,000.00	02/15/2001
4.300%	160,000.00	02/15/2002
4.400%	165,000.00	02/15/2003
4.500%	175,000.00	02/15/2004
4.600%	180,000.00	02/15/2005
4.700%	190,000.00	02/15/2006
4.800%	195,000.00	02/15/2007
4.850%	200,000.00	02/15/2008
4.900%	210,000.00	02/15/2009
5.050%	225,000.00	02/15/2010
5.200%	235,000.00	02/15/2011
5.300%	250,000.00	02/15/2012
5.350%	120,000.00	02/15/2013

ARE BONDS CALLABLE: Bonds maturing on February 15, 2005 through 2009 may be redeemed on and after February 15, 2004. Bonds maturing on and after February 15, 2010 may be redeemed on and after February 15, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,430,665.00

INTEREST RATE: 5.1566%

ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable